

PURSHOTTAM INVESTOFIN LIMITED

Regd. Off: L-7, Menz Floor, Greenpark Extension, New Delhi -110016

Ph No. 011-46067802 CIN: L65910DL1988PLC033799 GSTIN: 07AAACD0419K1ZX

Email ID: purshottaminvestofin@gmail.com

Website: www.purshottaminvestofin.in

COMPLIANCE REPORT

It is hereby certified that the draft scheme of arrangement for amalgamation Middle Path Trading Private Limited ("Transferor Company 1"), Shiraj Marketing Private Limited ("Transferor Company 2") and Purshottam Investofin Limited ("Transferee Company") does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

Sl.	Reference	Particulars	Compliance
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Complied
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied
Requirements of this circular			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Complied
(b)	Para (I)(A)(2)	Conditions for schemes of arrangement involving unlisted entities	Complied
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Complied
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Complied
(e)	Para (I)(A)(10)	Provision of approval of public shareholders through e-voting	Complied


ANKIT GUPTA
Company Secretary





SAHIB SINGH GUSAIN
Managing Director

Certified that the transactions / accounting treatment provided in the draft scheme of arrangement involving Middle Path Trading Private Limited ("Transferor Company 1"), Shiraj Marketing Private Limited ("Transferor Company 2") and Purshottam Investofin Limited ("Transferee Company") are in compliance with all the Accounting Standards applicable to a listed entity.


PRAMOD KUMAR JAIN
Chief Financial Officer




SAHIB SINGH GUSAIN
Managing Director

Date: 11.01.2022

Place: New Delhi